

Streamline

Configure. Automate. Streamline.

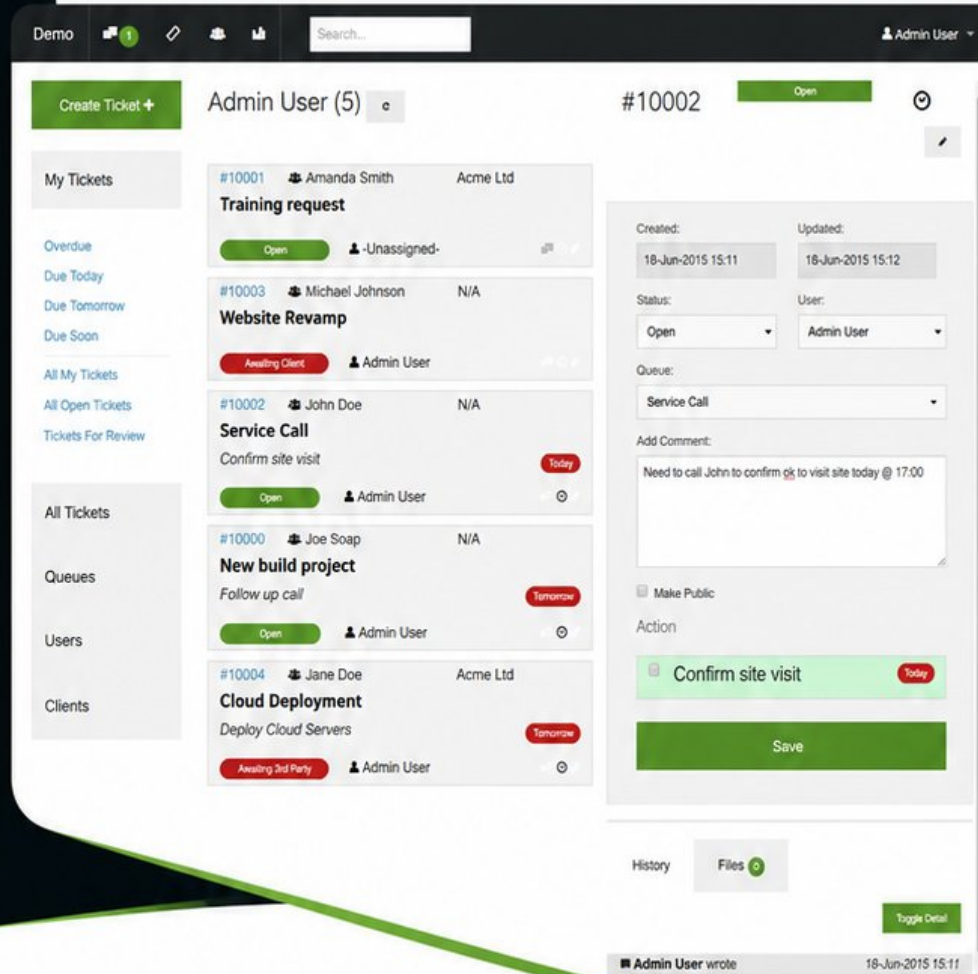
One Platform. Unlimited Possibilities.

Streamline is a powerful, configurable SaaS platform that combines CRM, workflow automation and business process optimisation to help organisations improve efficiency, reduce costs and deliver exceptional service.



Everything in a single
pane of glass.

One Platform. One Source of Truth.



The screenshot displays the Streamline platform interface. At the top, there's a navigation bar with a 'Demo' button, a search bar, and a user profile for 'Admin User'. The main dashboard is titled 'Admin User (5)' and shows a list of tickets. The tickets are categorized by status: Overdue, Due Today, Due Tomorrow, Due Soon, All My Tickets, All Open Tickets, and Tickets For Review. The tickets listed are:

- #10001: Amanda Smith, Acme Ltd, Training request, Open, -Unassigned-
- #10003: Michael Johnson, N/A, Website Revamp, Awaiting Client, Admin User
- #10002: John Doe, N/A, Service Call, Confirm site visit, Today, Admin User
- #10000: Joe Soap, N/A, New build project, Follow up call, Tomorrow, Admin User
- #10004: Jane Doe, Acme Ltd, Cloud Deployment, Deploy Cloud Servers, Tomorrow, Admin User

On the right side, there's a detailed view of a ticket (#10002) with fields for Created (18-Jun-2015 15:11), Updated (18-Jun-2015 15:12), Status (Open), User (Admin User), Queue (Service Call), and a comment box. There are also buttons for 'Make Public', 'Action', 'Confirm site visit', and 'Save'. At the bottom, there's a 'History' section showing a log of actions.

Your Digital Transformation Advantage

Streamline brings your people, processes and data together in one secure, central platform – breaking down silos and driving smarter, faster decisions across your organisation.



One Platform

All your processes, documents and data in one place.



Real-time Visibility

See what's happening, instantly, across your business.



Operational Efficiency

Automate workflows, reduce manual work and eliminate duplication.



Compliance & Control

Built-in governance, audit trails and document control for peace of mind.



Better Collaboration

Connect teams, customers and partners with the right information.



Scalable & Adaptable

Configure today for your needs and scale tomorrow as you grow.



Everything You Need.
In One Place.



People



Processes



Documents



Data



Systems



Insights



Cloud-based. Secure. Scalable.
Accessible anytime, anywhere.

Transform the way you work.
Deliver better outcomes, every day.



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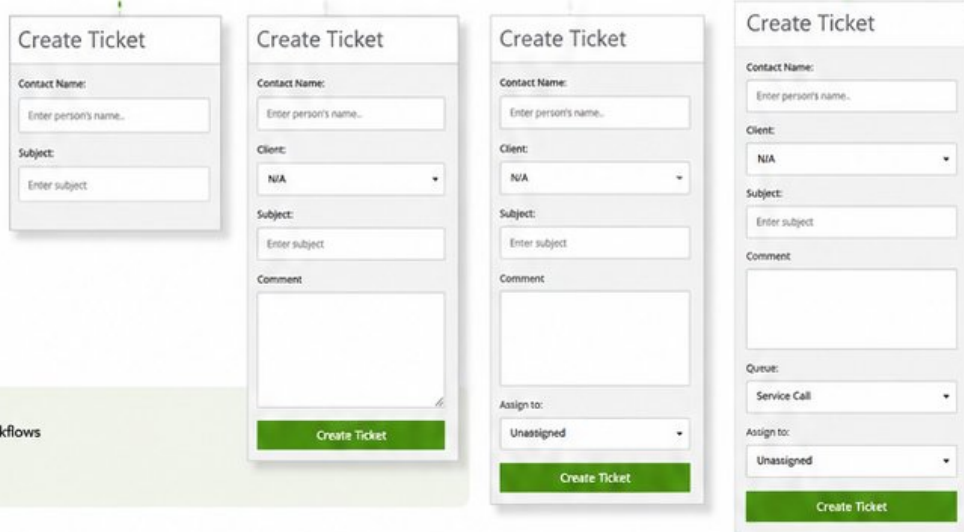
Digital Forms & Processes

Configure. Capture. Automate.

Create dynamic digital forms and automated processes to capture information in real time, streamline approvals and drive operational efficiency.



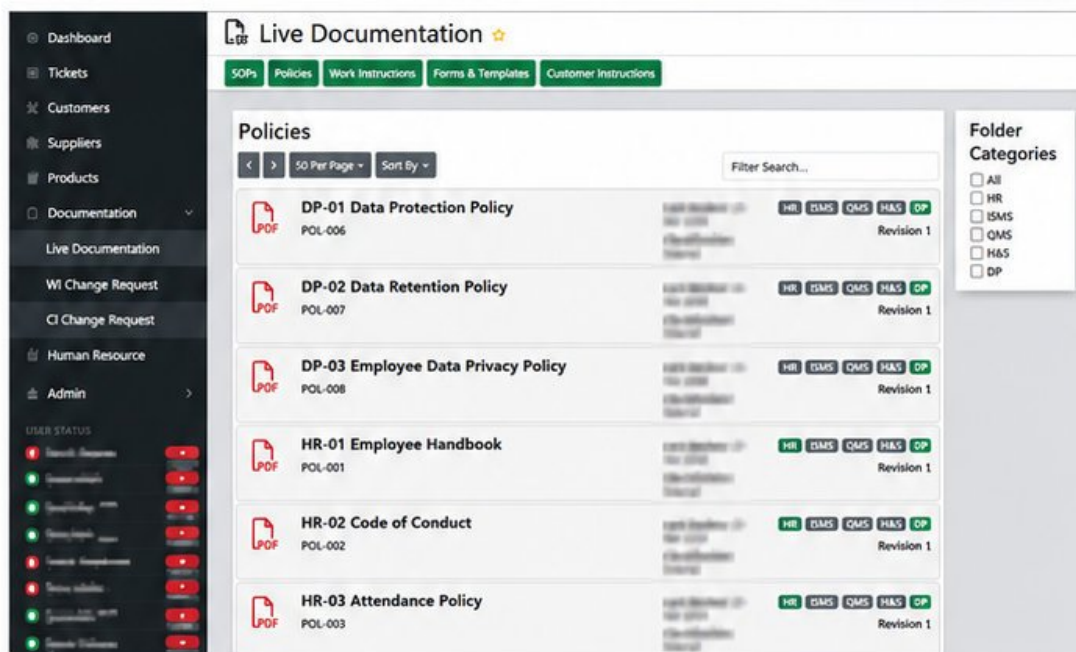
From simple to detailed – configure forms and workflows to match your exact business requirements.



Document Management & IMS Support

Centralise your policies, procedures and records with full version control, approvals and security. Built-in support for Integrated Management Systems and ISO standards ensures compliance made simple.

- ✓ Live Documentation
- ✓ Version Control
- ✓ Approvals & Reviews
- ✓ Integrated Management System (IMS)
- ✓ ISO & Regulatory Framework Support



Live Documentation			
SOPs Policies Work Instructions Forms & Templates Customer Instructions			
Policies Filter Search...			
PDF	DP-01 Data Protection Policy	HR ISMS QMS HAS DP	Revision 1
PDF	DP-02 Data Retention Policy	HR ISMS QMS HAS DP	Revision 1
PDF	DP-03 Employee Data Privacy Policy	HR ISMS QMS HAS DP	Revision 1
PDF	HR-01 Employee Handbook	HR ISMS QMS HAS DP	Revision 1
PDF	HR-02 Code of Conduct	HR ISMS QMS HAS DP	Revision 1
PDF	HR-03 Attendance Policy	HR ISMS QMS HAS DP	Revision 1

Enterprise Features & Integrations



API & Third-Party Integrations

Seamlessly connect with external systems, business applications and services using our robust API framework.



Accounting / ERP Integrations

Native and API integrations with leading accounting and ERP systems to keep your data in sync and eliminate manual entry.



EDI (Electronic Data Interchange)

Streamline order processing, invoicing and data exchange with full EDI support for seamless B2B integration.



Audit Trail & Compliance

Complete audit history of all activities, changes, approvals and user actions. Built for ISO and regulatory compliance.



Customer & Client Portals

Create fully bespoke portals for customers, suppliers or clients with secure access to information, forms, documents and workflows.



Enterprise Edition Options

Self-hosted or cloud deployment options to meet your security, infrastructure and compliance needs.



Full Customisation

Tailor Streamline to your business with custom workflows, fields, screens, reports and branding.



Security & Permissions

Role-based access control, granular permissions and enterprise-grade security to protect your data.



Scalable & Future Ready

Built to grow with your organisation – scalable architecture that adapts to your needs.



Expert Support & Training

Dedicated support and training to help your team get the most from Streamline.



Transform the Way You Work
One platform. One source of truth.
Limitless possibilities.

Streamline empowers your organisation to work smarter, stay compliant and deliver better outcomes – every day.

Let us help you accelerate your digital transformation.



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